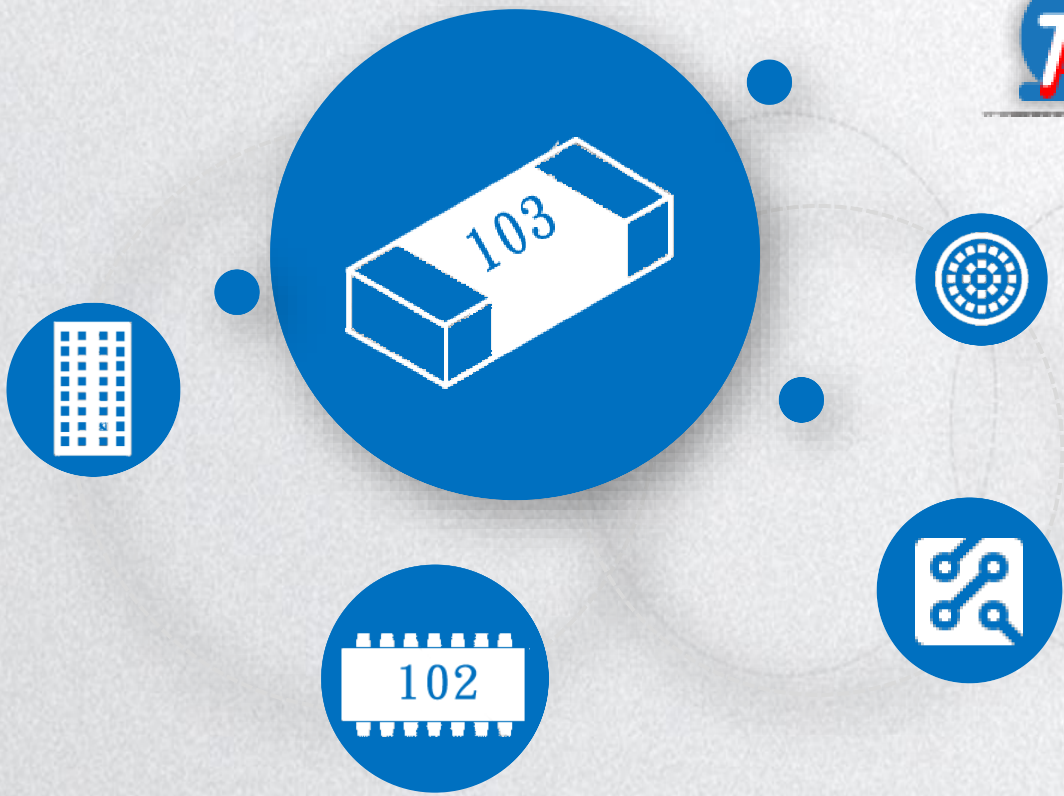
大毅科技股份有限公司
TA-I TECHNOLOGY CO., LTD



August, 2026

Disclaimer

TA-I GROUP

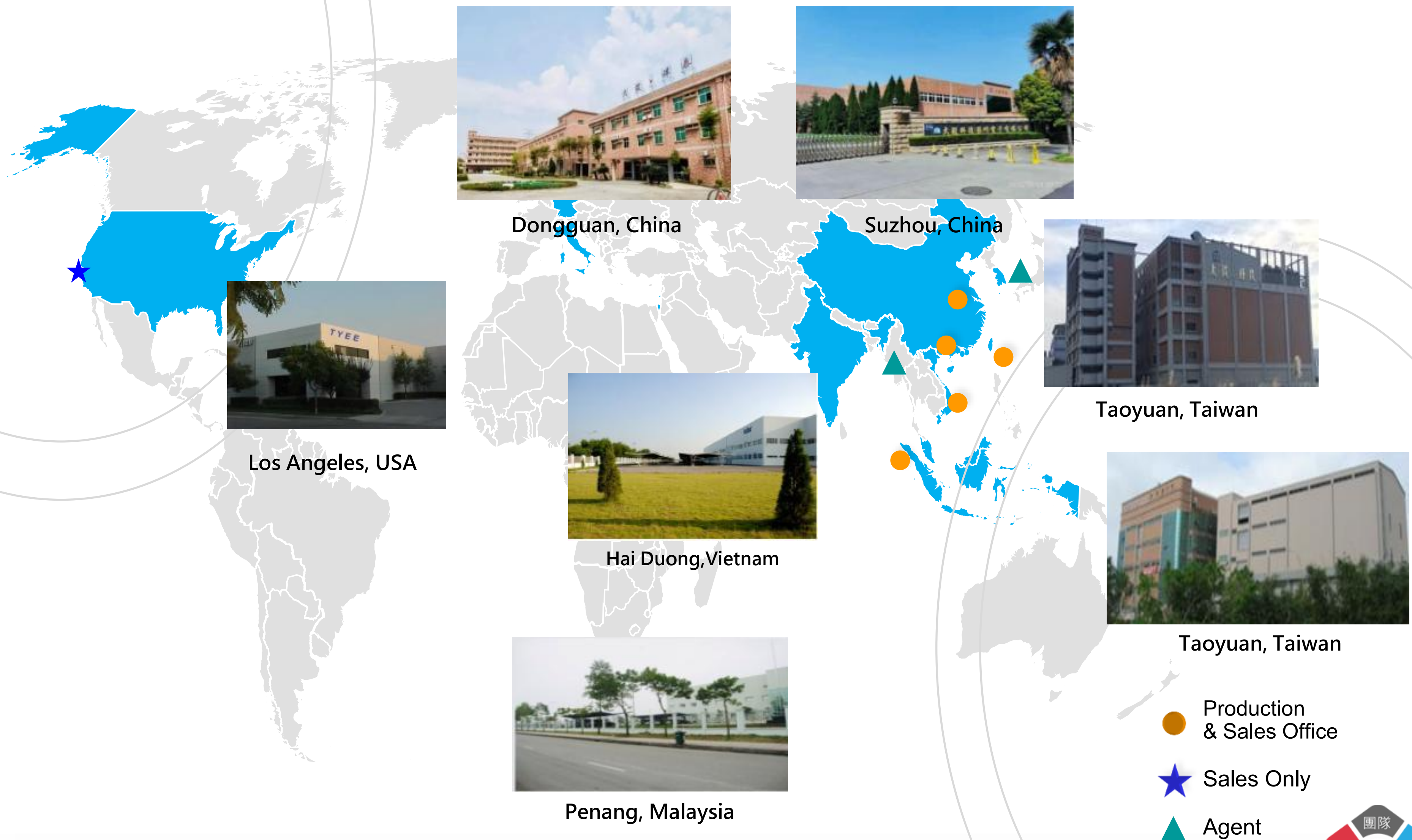
- This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made. (http://mops.twse.com.tw/mops/web/index)

Company profile

- ✓ **Establishment :** 1989/12
- ✓ **Capital :** NT $ 1,447 Million
- ✓ **Headquarter : Taiwan Taoyuan**
- ✓ **Main manufacturing Sites : Taiwan** (Taoyuan)、China (SuZhou & Dongguan)、 Vietnam (Hanoi)
- ✓ **Main business :** manufacture and processing of Passive components and Protection components such as current sensing components, thin films and protection components, thick film resistors and protective components

Manufacturing bases & Marketing

TA-I GROUP



TA-I product introduction

TA-I GROUP

Current Sensing Resistors

Metal Plate

Metal Foil on Ceramic

Metal Film

Kelvin Termination (4-terminal)

Shunt

Wide terminal

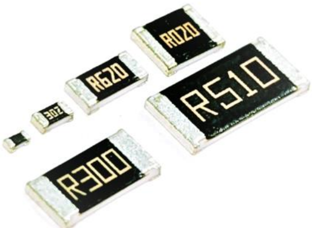
Metal Plate

Metal Foil on Ceramic

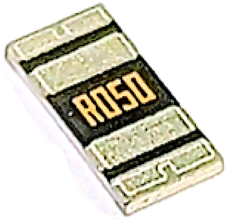
Metal Film Low Ohm

Metal Foil on Ceramic
Kelvin Termination

Metel Plate
Kelvin Termination (4-terminal)



Metal Film



Metal Film Low Ohm

Shunt

Wide terminal

TA-I product introduction

TA-I GROUP

Thin Film Chip Resistor

High-Precision

Automotive Grade

Circuit Protection

Chip Fuse

High Current Metal Foil

Chip Fuse

ESD Suppressor

Electro Initiator

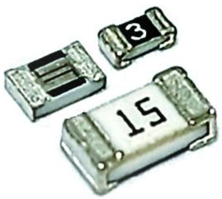
Automotive Grade

Wide terminal

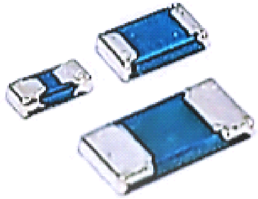
High-Precision

Automotive Grade
Chip Fuse

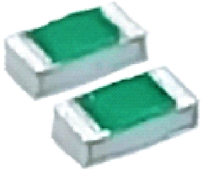
Chip Fuse



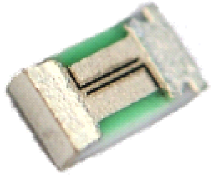
High Current Metal Foil



ESD Suppressor



Ultra-Low Capacitance
ESD Suppressor



Electro Initiator

TA-I product introduction

TA-I GROUP

Thick Film Chip Resistors

General Purpose

Totally Lead Free

Automotive Grade

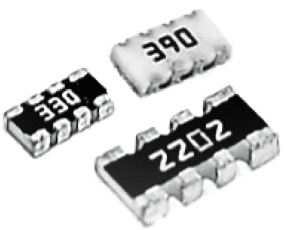
Networks

High Voltage

Anti-Sulfurated

Anti-Surge

General Purpose



Networks

Totally Lead Free

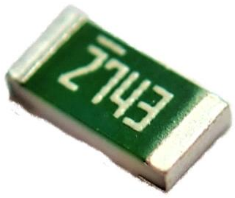
High Power

High Voltage

Anti-Surge

Anti-Sulfurated
Automotive Grade

Wide terminal



High Voltage
Automotive Grade

Product Application

TA-I GROUP

Mobile

Notebook/Table

Alternative Energy

Industrial

Home Appliances

Meter

Lighting

Power

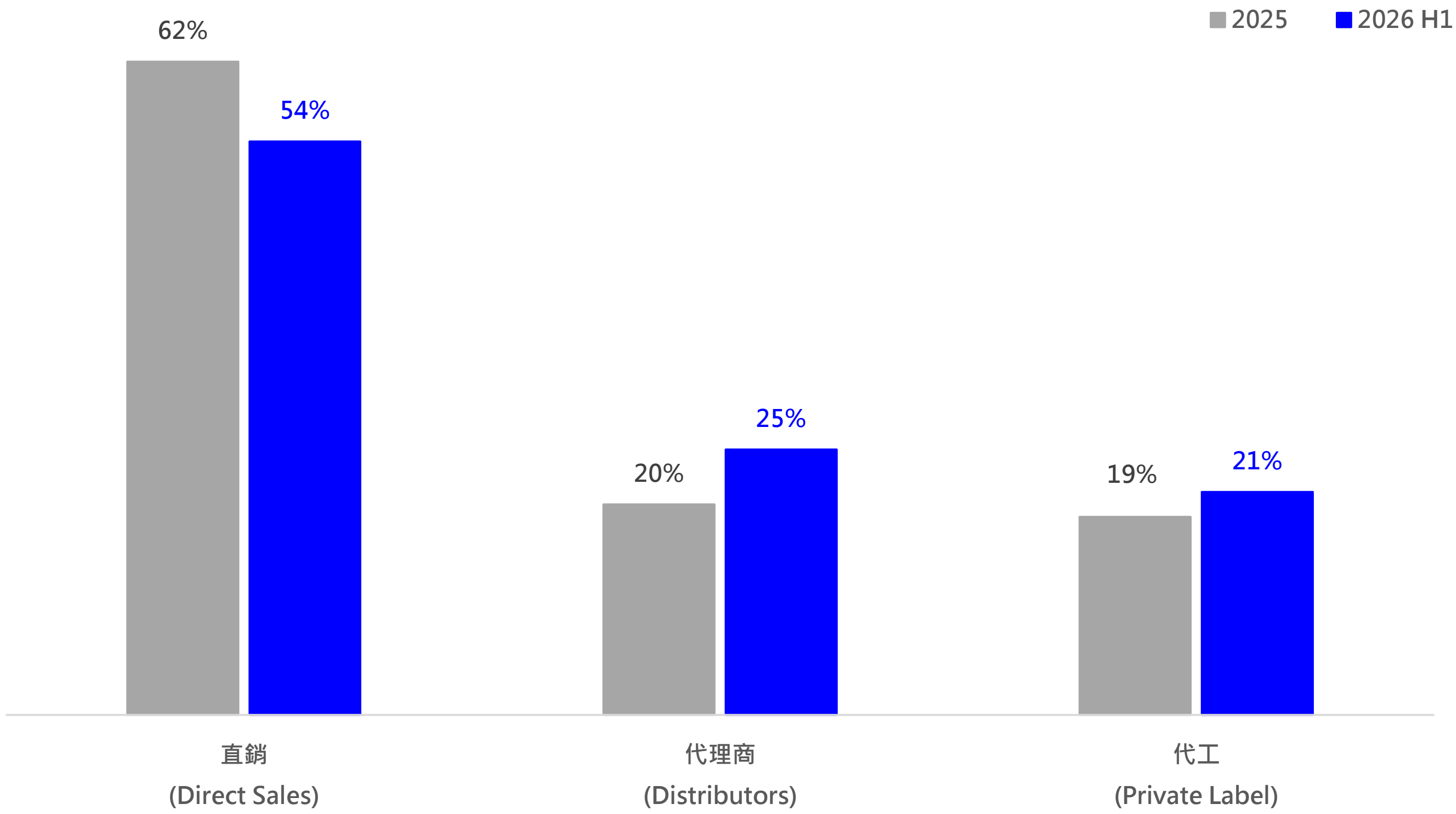
Automotive

Satellite communication

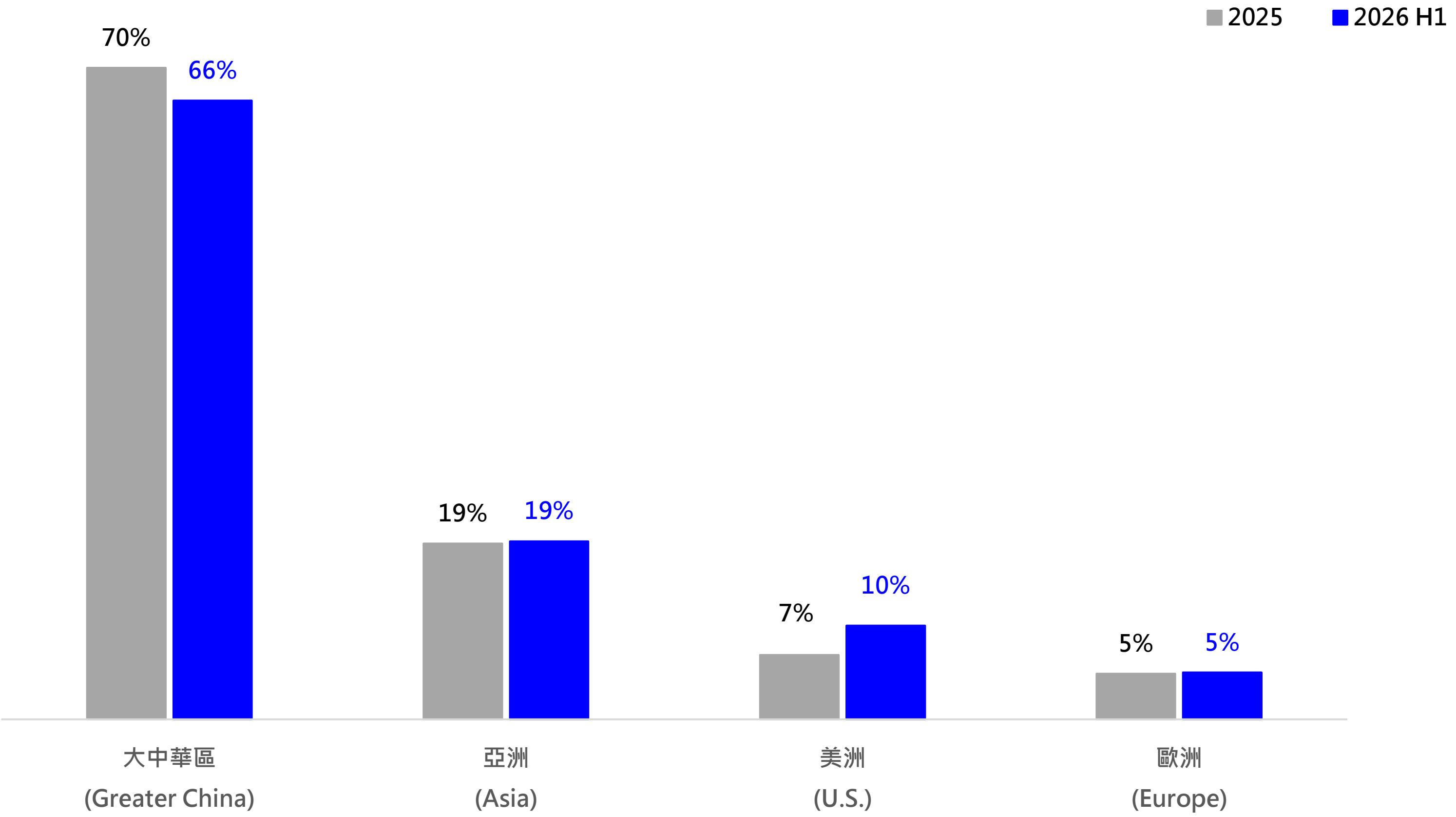
Networking

Medical

2026H1 Sales by Channel

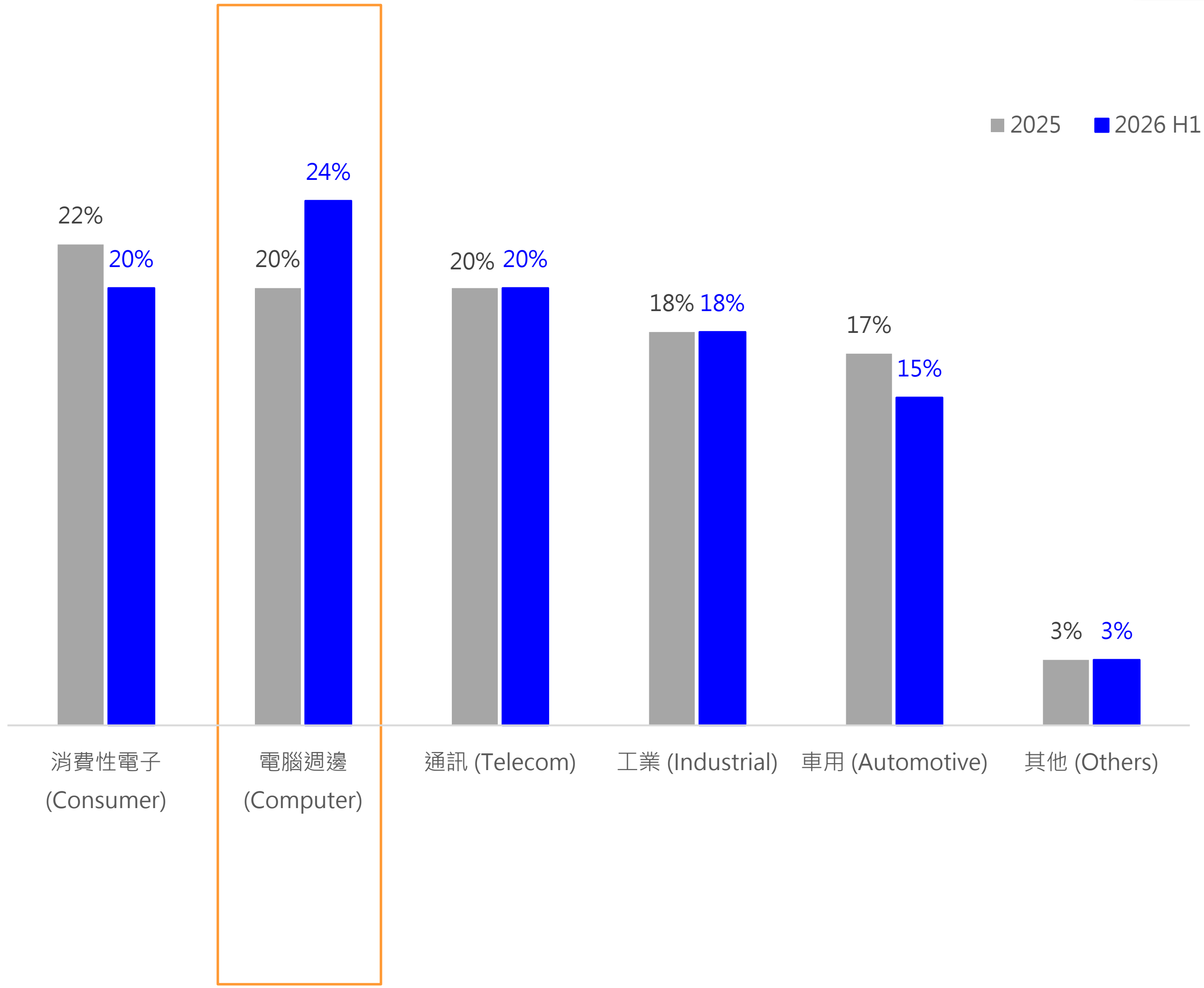


2026H1 Sales by region



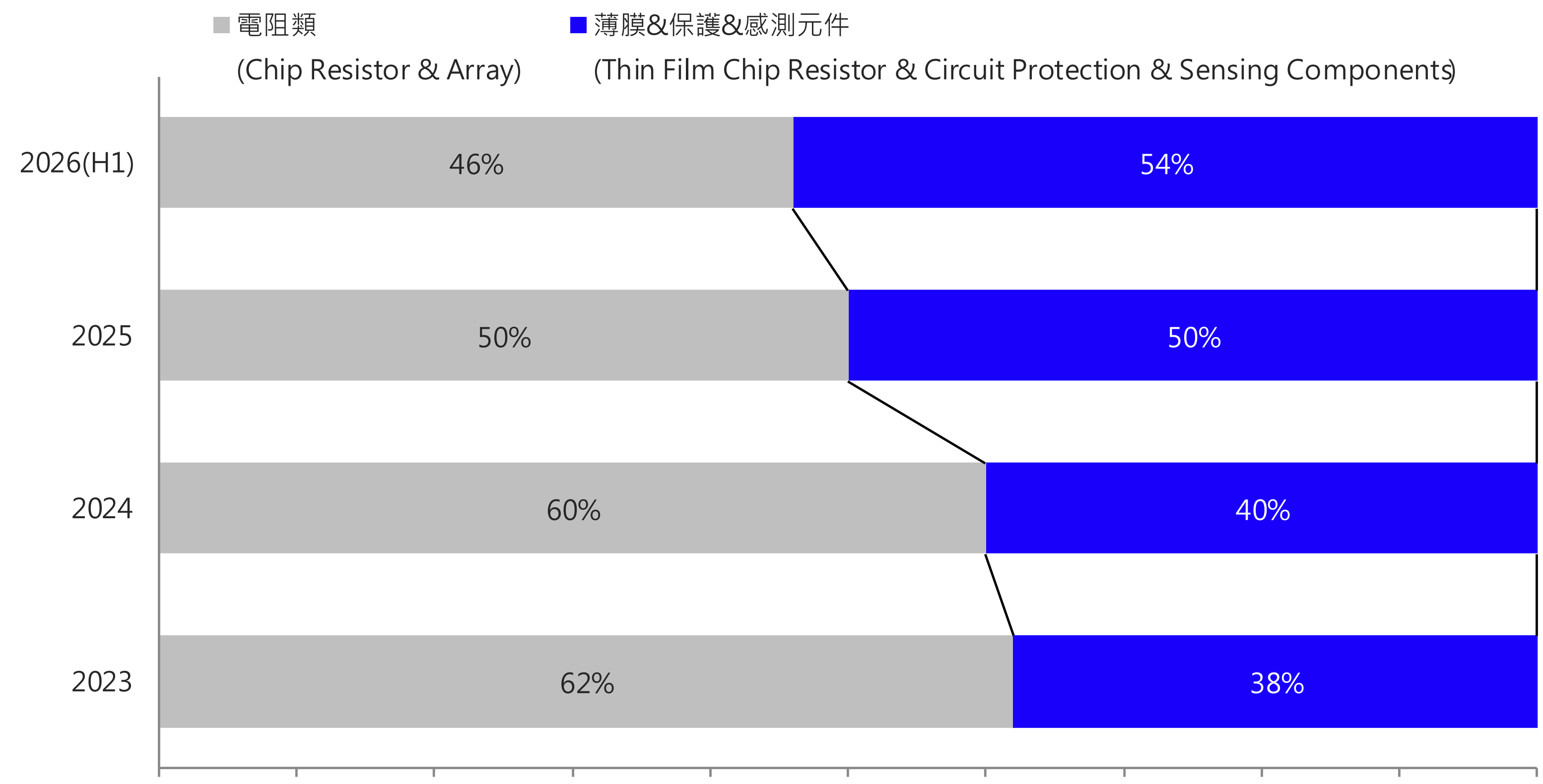
Sales by Segment

TA-I GROUP



AI-related is 12% in 2026 H1 and will up to 15% in 2026(F).

Sales by product



The company's future development strategy

TA-I GROUP

The product focus is on the development of related derivative products such as high power, low resistance, customized special products, and high precision

Focus on new areas of product structure optimization

Increase the layout of Vietnam & Nanshan New Plant production and marketing bases to meet customer needs

Construction of AI Smart Manufacturing Plant

Balance Sheet Highlights & Financial Ratio

TA-I GROUP

Unit: NTD in thousands

	2026.06.30		2026.03.31		2025.06.30	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	1,822,198	17%	1,968,411	19%	1,524,800	16%
Trade receivable	1,810,189	17%	1,572,720	15%	1,464,262	15%
Inventories	2,026,130	19%	2,070,747	20%	1,691,299	18%
Property,plant and equipment	4,105,806	39%	4,037,368	39%	3,932,535	41%
Total assets	10,556,368	100%	10,417,509	100%	9,555,417	100%
Short-term borrowings	200,000	2%	300,000	3%	400,000	4%
Trade payable	676,776	7%	728,253	8%	713,381	8%
Current liabilities	2,301,841	22%	2,142,984	21%	2,265,240	24%
Non-current liabilities	857,545	8%	884,341	8%	672,060	7%
Total liabilities	3,159,386	30%	3,027,325	29%	2,937,300	31%
Total equity	7,396,982	70%	7,390,184	71%	6,618,117	69%

2026.Q2 Condensed Income Statement(1)

TA-I GROUP

Unit: NTD in thousands

	2026/Q2 Amount	%	2026/Q1 Amount	%	Q/Q %	2025/Q2 Amount	%	y/y %
Net sales revenue	1,709,822	100%	1,419,768	100%	20%	1,419,845	100%	20%
Cost of sales	(1,219,316)	-71%	(1,064,670)	-75%	15%	(1,110,828)	-78%	10%
Gross profit	490,506	29%	355,098	25%	38%	309,017	22%	59%
Operating expenses	(177,952)	-10%	(169,062)	-12%	5%	(145,659)	-11%	22%
Net operating income	312,554	19%	186,036	13%	68%	163,358	11%	91%
Non-operating income and expenses	(26,465)	-2%	14,106	1%	-288%	(85,878)	-6%	-69%
Net income before income tax	286,089	17%	200,142	14%	43%	77,480	5%	269%
Income tax expense and benefit	(30,138)	-2%	(37,625)	-3%	-20%	11,230	1%	-368%
Net income	255,951	15%	162,517	11%	57%	88,710	6%	189%
Net income for the periods attributable to：								
Owners of the parent	252,425	15%	162,973	11%	54.9%	87,356	6%	189%
Non-controlling interests	3,526	0%	(456)	0%	-873.2%	1,354	0%	160%
Basic earnings per share	1.77		1.14			0.61		

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2026.Q1~Q2 Condensed Consolidated Income Statement(2)

TA-I GROUP

Unit: NTD in thousands

	2026/01.01~06.30		2025/01.01~06.30		y/y
	Amount	%	Amount	%	%
Net sales revenue	3,129,590	100%	2,715,098	100%	15%
Cost of sales	(2,283,986)	-73%	(2,120,153)	-78%	8%
Gross profit	845,604	27%	594,945	22%	42%
Operating expenses	(347,014)	-11%	(293,721)	-11%	18%
Net operating income	498,590	16%	301,224	11%	66%
Non-operating income and expenses	(12,359)	0%	(69,898)	-2%	-82%
Net income before income tax	486,231	16%	231,326	9%	110%
Income tax benefit (expense)	(67,763)	-2%	(15,931)	-1%	325%
Net income	418,468	14%	215,395	8%	94%
Net income for the periods attributable to：					
Owners of the parent	415,398	14%	214,715	8%	93%
Non-controlling interests	3,070	0%	680	0%	351%
Basic earnings per share	2.91		1.49		

Thank you !

Q&A

http://www.tai.com.tw